

Market Mood



13th March 25

Market Mood



LTP 22544.70

R1 22600

R2 22750

S1 22300

S2 22250



LTP 48627.70

R1 48200

R2 48400

S1 47900

S2 47700

- The Nifty index opened with a gap up at 22,536.35 and gradually declined to a low of 22,329, as the session progressed. However, buying interest emerged around the 22,330 level, helping the index recover. Despite this, it struggled to sustain higher levels and closed at 22,470.50, down by 27.40 points (0.12%).
- From a technical perspective, the index continues to face resistance at its 20-day Exponential Moving Average (EMA), as anticipated. On the momentum front, the Relative Strength Index (RSI) has closed above its moving average, suggesting early signs of improving momentum.
- Looking ahead, the overall market sentiment remains positive. As long as the index holds above the 22,350 support level, the upward momentum is likely to persist, with a potential target of 22,670, in line with the 20-day EMA. However, a break below the key support level of 22,314 could trigger a downside acceleration, potentially pulling the index toward the 22,200 level.

- The Nifty Bank index showed strong buying interest at lower levels today, as reflected by its nearly identical open and low prices for the session. The index closed at 48,056.65, registering a modest gain of 202.70 points (0.42%). On a broader scale, the index has established support around 47,800 and is attempting a rebound.
- Currently, the price is nearing the 20-period Exponential Moving Average (EMA), which could act as a crucial level to watch. Meanwhile, the Relative Strength Index (RSI) stands at 38.77, oscillating near its signal line, signaling a lack of strong directional momentum in the market.
- Traders may want to consider a directional strategy only if the index breaks above the 48,850 level, which could trigger a move toward the immediate target of 49,500. On the other hand, a break below the 47,840 support level could lead to a test of the next significant support around 47,500.

Global Market:

	Dow Jones CFD	41,387.98	-45.50	-0.11
12 Mar, 2025 22:36 IST				
	S&P 500 CFD	5,599.91	27.84	0.50
12 Mar, 2025 22:36 IST				
	Nasdaq CFD	17,659.12	223.02	1.28
12 Mar, 2025 22:36 IST				
	FTSE	8,540.97	44.98	0.53
12 Mar, 2025 22:20 IST				
	CAC	7,988.96	47.05	0.59
12 Mar, 2025 22:20 IST				
	DAX	22,667.76	338.99	1.50
12 Mar, 2025 22:15 IST				

Sentiment Gauge



Sideways to Negative

FII - DII Activities:

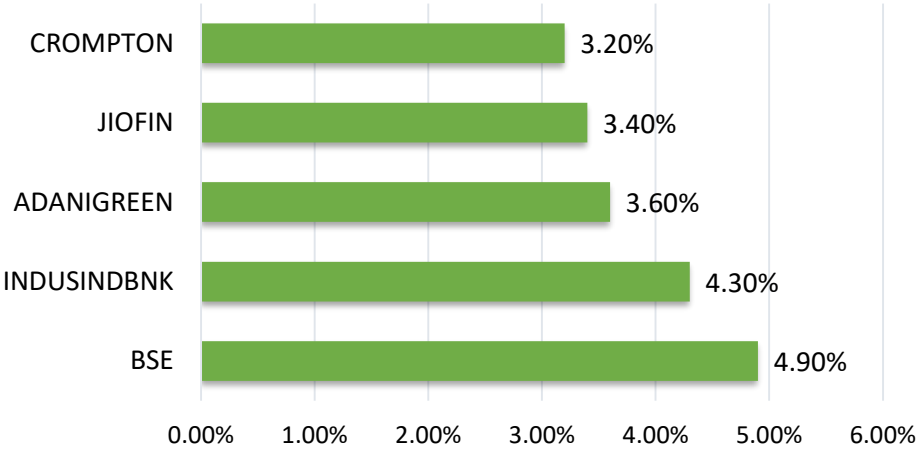
Activity	FII (Cr)	DII (Cr)
Cash	-1628	1510
Adv/Dec		
Advance	Decline	A/D Ratio
90	131	0.68

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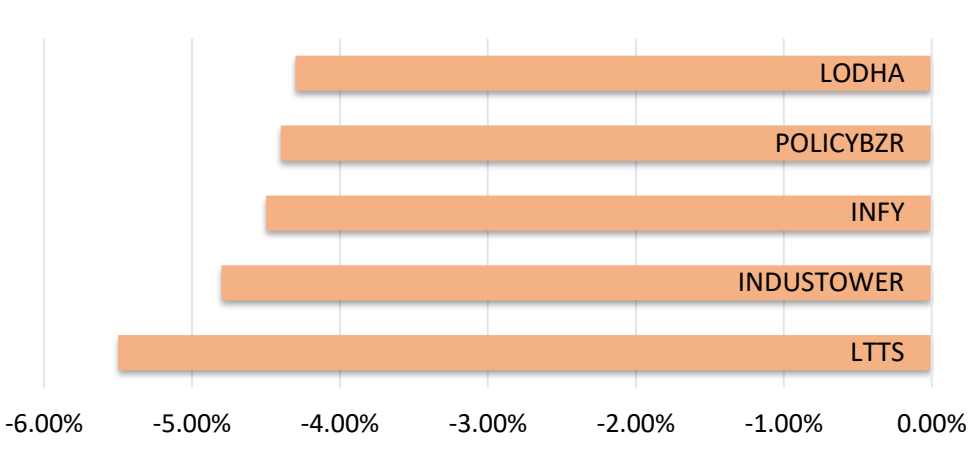
Market Mood



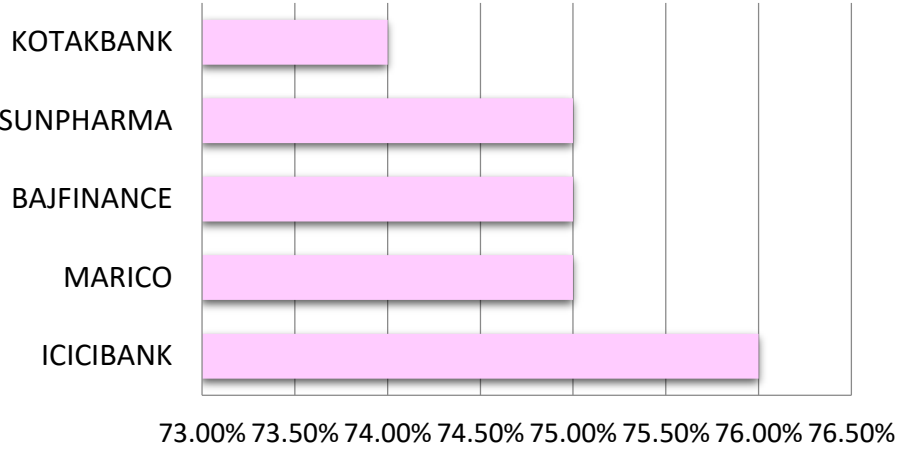
PRICE UP



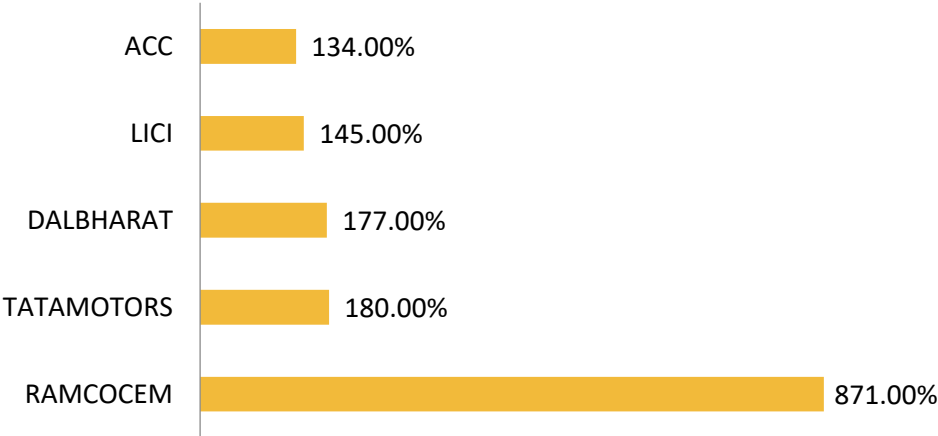
PRICE DOWN



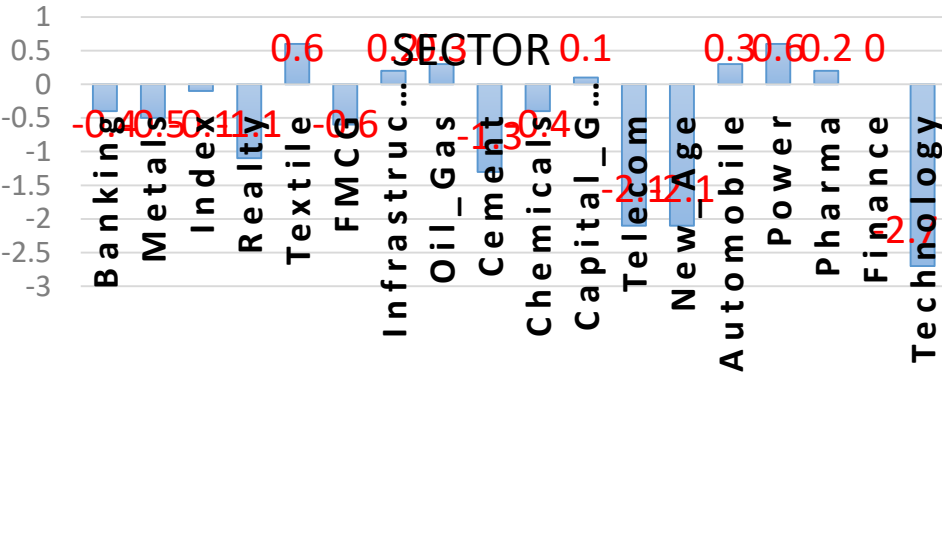
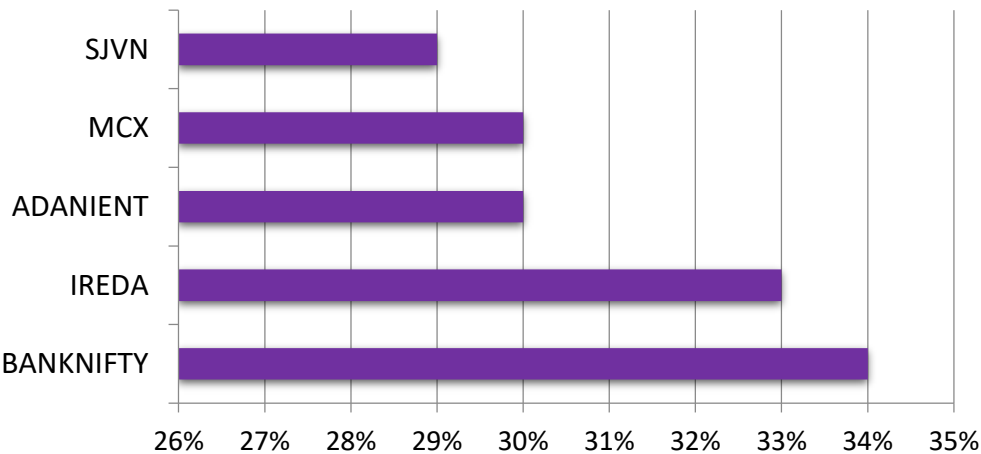
DELIVERY HEAVY



VOLUME UP



ROLL OVER





EVENTS Calendar

Date	EVENTS	Expected	Previous
13th Mar 25	Initial Jobless Claims (Mar/08)	-	221K

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Delivery Call



VOLTAS (delivery pick)

Buy above: 1446 SL :1407 TGT : 1525

Voltas has successfully broken out of a flag pattern on the daily timeframe with a strong bullish candle and high volume. The 21 EMA is acting as support, closing below the price and confirming the uptrend. RSI is at 60.29, forming higher highs, signaling strong bullish momentum.

Delivery Call



A (delivery pick)

Buy in range: 171.8-172 SL :167 TGT : 182

Camlin Fine Sciences broke out of a descending triangle on March 5 with a strong bullish candle and high volume. After a four-day consolidation, the stock surged again yesterday. The 21 EMA is trending upward below the price, confirming the uptrend, while RSI at 66.51 signals strong bullish momentum.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,470.50	-27.4	-0.12	22,630	22788.69	22,311.41	22,152.31
INDUSINDBK	685	29.05	4.43	695	704.1438	675.43	665.86
TATAMOTORS	668.15	20.1	3.1	684	698.8992	652.78	637.40
KOTAKBANK	1,979.95	44.75	2.31	2,075	2170.44	1,884.71	1,789.46
BAJFINANCE	8,515.45	175	2.1	8,532	8549.461	8,498.44	8,481.44
ITC	412.55	6.35	1.56	477	541.4434	348.10	283.66
HDFCBANK	1,711.80	26.3	1.56	1,735	1757.264	1,689.07	1,666.34
SUNPHARMA	1,675.00	19.7	1.19	1,699	1722.763	1,651.12	1,627.24
BAJAJFINSV	1,822.00	16.6	0.92	1,875	1928.542	1,768.73	1,715.46
EICHERMOT	5,024.25	38.7	0.78	5,028	5032.32	5,020.22	5,016.18
RELIANCE	1,255.95	8.65	0.69	1,273	1289.071	1,239.39	1,222.83
TRENT	5,025.10	29.65	0.59	5,027	5029.875	5,022.71	5,020.32
CIPLA	1,453.80	8.05	0.56	1,458	1462.733	1,449.33	1,444.87
ULTRACEMCO	10,493.70	54.45	0.52	10,500	10506.52	10,487.29	10,480.88
BPCL	265.93	1.35	0.51	269	271.2819	263.25	260.58
BRITANNIA	4,781.00	18.95	0.4	4,790	4799.14	4,771.93	4,762.86
COALINDIA	380.05	1	0.26	474	568.0419	286.05	192.06
M&M	2,650.00	4.4	0.17	2,661	2671.18	2,639.41	2,628.82
APOLLOHOSP	6,140.00	5.2	0.08	6,218	6295.637	6,062.18	5,984.36
BAJAJ-AUTO	7,504.40	4.45	0.06	7,509	7514.577	7,499.31	7,494.22
POWERGRID	267.4	0.1	0.04	270	273.3967	264.40	261.40
ICICIBANK	1,244.45	-0.95	-0.08	1,249	1253.69	1,239.83	1,235.21
NTPC	329.8	-0.5	-0.15	346	363.057	313.17	296.54
LT	3,190.00	-5.45	-0.17	3,205	3219.033	3,175.48	3,160.97
BEL	276.5	-0.68	-0.25	287	297.0096	266.25	255.99

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TATASTEEL	150.28	-0.47	-0.31	159	168.3985	141.22	132.16
SHRIRAMFIN	636.25	-2	-0.31	648	660.2956	624.23	612.20
MARUTI	11,595.00	-51.95	-0.45	11,620	11644.11	11,570.45	11,545.89
GRASIM	2,398.70	-14.85	-0.62	2,545	2691.205	2,252.45	2,106.20
ADANIENT	2,236.00	-14.6	-0.65	2,246	2255.555	2,226.22	2,216.44
SBILIFE	1,407.20	-10.05	-0.71	1,415	1422.061	1,399.77	1,392.34
JSWSTEEL	1,011.20	-7.45	-0.73	1,038	1065.073	984.26	957.33
HINDALCO	690.05	-5.45	-0.78	769	848.2952	610.93	531.80
HDFCLIFE	631.8	-5.15	-0.81	741	850.0362	522.68	413.56
HEROMOTOCO	3,620.95	-29.7	-0.81	3,659	3696.798	3,583.03	3,545.10
DRREDDY	1,107.25	-9.4	-0.84	1,198	1288.053	1,016.85	926.45
TITAN	3,019.35	-27.05	-0.89	3,039	3057.925	3,000.06	2,980.77
BHARTIARTL	1,647.70	-15.25	-0.92	1,666	1684.256	1,629.42	1,611.14
SBIN	722.75	-7.1	-0.97	747	771.4666	698.39	674.03
ADANIPORTS	1,123.65	-11.35	-1	1,144	1164.829	1,103.06	1,082.47
HINDUNILVR	2,194.65	-22.3	-1.01	2,254	2313.795	2,135.08	2,075.51
ONGC	224.2	-2.52	-1.11	261	298.5077	187.05	149.89
AXISBANK	1,010.95	-14.7	-1.43	1,054	1097.75	967.55	924.15
TATACONSUM	945.15	-14.7	-1.53	950	954.5697	940.44	935.73
ASIANPAINT	2,250.00	-37.4	-1.64	2,290	2329.731	2,210.13	2,170.27
TCS	3,507.80	-67.5	-1.89	3,532	3556.647	3,483.38	3,458.95
HCLTECH	1,537.60	-30.25	-1.93	1,605	1673.333	1,469.73	1,401.87
NESTLEIND	2,197.00	-54.4	-2.42	2,237	2276.178	2,157.41	2,117.82
TECHM	1,437.15	-42.05	-2.84	1,470	1502.815	1,404.32	1,371.48
WIPRO	268.2	-9.55	-3.44	347	426.1868	189.21	110.21
INFY	1,590.05	-71.55	-4.31	1,634	1678.102	1,546.02	1,502.00

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Technical Research Analyst

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